

LLC/Trust Questionnaire

1. What is the intent of the LLC/Trust?

2. A. Does the LLC/Trust operate on a for profit basis? Yes No

B. What revenues does the LLC/Trust generate? \$_____

C. If yes, how are they generated?

3. A. Who owns the LLC? _____

B. Is this sole or joint ownership? Sole Joint

C. Who are the members of the LLC? _____

D. If a Trust, who is the trustee? _____

E. Who are the beneficiaries of the trust?

4. A. What property/properties does the LLC/Trust own?

B. Are there additional properties owned in addition to those presented? _____

5. A. Are there employees of the LLC/Trust? Yes No If yes, how many? _____

B. What are their responsibilities?

C. How are they paid? _____

6. What additional insurance policies name the LLC/Trust as an insured or additional insured?
