

## SELF-SURVEY EVALUATION FORM FOR COMMERCIAL AND CHARTER VESSELS

*A Condition and Value survey performed by a competent marine surveyor is the best way to determine if there are any defects or problems with your boat that could create a safety hazard or lead to a physical loss. We have provided this self-survey form as an alternative to a professional Condition and Value survey. However, completing this form is not a guarantee that a Condition and Value survey will not be required if we deem it necessary.*

*Please answer all of the questions. Additional comments can be added as an addendum. Photographs of certain areas of your boat are required. Details regarding the photographs are outlined at the end of the questionnaire. Additionally, we ask you to act to correct any problems that are identified through your inspection. If for any reason you are unable to complete this self-survey, please contact your agent and they will help you find a local SAMS or NAMS surveyor. This is a great opportunity for you to “self evaluate” your vessel and risks. We here at MPG/One80 Intermediaries believe that safety begins with you, our insured. Please do your part in providing for a safe platform for you, your crew and your vessel. Thank you.*

*Use back of page to explain answers if needed.*

### GENERAL INFORMATION

Date of Self-Survey: \_\_\_\_\_

Name: \_\_\_\_\_

Policy: \_\_\_\_\_

Boat Manufacturer: \_\_\_\_\_

Model: \_\_\_\_\_

Hull Number: \_\_\_\_\_

Registration /Documentation #: \_\_\_\_\_

Where is your boat kept? Wet Slip  Mooring  Boat Lift  Dry Stack  Trailer

Boat Storage Location: \_\_\_\_\_

Explain anti-theft safety measures in use:

\_\_\_\_\_

\_\_\_\_\_

Where is your boat kept if on lay-up for the winter? \_\_\_\_\_

Has there been any major work performed to the hull, machinery, electrical or plumbing systems? ..... Yes  No

If yes, please provide details:

\_\_\_\_\_

\_\_\_\_\_

Has the boat been involved in any accidents or losses in the past 5 years?..... Yes  No

If yes, please provide details:

\_\_\_\_\_

\_\_\_\_\_

Is the boat currently for sale? ..... Yes  No

Has a professional marine surveyor ever inspected this boat? ..... Yes  No

*Please attach a copy of any previous Condition and Value or Pre-purchase survey you have.*

**HULL**

Any stress cracks, blistering, loose hardware, leakage or staining to hull? Yes  No

What is the exterior hull/deck finish Paint  Gelcoat  Other  Explain: \_\_\_\_\_

Are the stanchions properly bedded? .....Yes  No

Are all thru-hull fittings and valves clean and operational? .....Yes  No

Are wooden plugs tethered at each thru-hull fitting in case of failure or leakage? .....Yes  No

Age of any and all canvas covers and enclosures: \_\_\_\_\_

**BILGE**

Is bilge clean, dry and free of debris? .....Yes  No

Number of Bilge Pumps \_\_\_\_ Size (GPH)? \_\_\_\_\_ Are all bilge pumps operational? ....Yes  No

Bilge Pump Discharge location: \_\_\_\_\_ How many inches above the load (actual) waterline? \_\_\_\_\_

Are the auto-float switches operating properly? .....Yes  No

Is vessel equipped with an operational high water alarm? .....Yes  No

Are all sea strainers clean and free of debris? .....Yes  No

**POWER**

Engine Make & Year: \_\_\_\_\_ Model: \_\_\_\_\_ Hours: \_\_\_\_\_

Engine Make & Year: \_\_\_\_\_ Model: \_\_\_\_\_ Hours: \_\_\_\_\_

Generator(s) Make & Year: \_\_\_\_\_ Model: \_\_\_\_\_ Hours: \_\_\_\_\_

Engines and Generators are: ..... Gas  Diesel

Drive Type: ..... Inboard  Outboard  I/O  Other: \_\_\_\_\_

Condition of engine belts & hoses: .....Good  Fair  Poor

Are water pump impellers changed at regular intervals .....Yes  No

Are engines, machinery and the space around free of oil and fuel residue? .....Yes  No

Do engines run without vibration during normal use? .....Yes  No

What type of shaft log do you have? Standard Flax Packing  Dripless Seal (e.g. Tides, PSS)

If Inboard/Outboard Installation: Date bellows last replaced: \_\_\_\_\_

**ELECTRICAL**

Number of batteries: \_\_\_\_\_ Voltage: 12V  24V  Other  Location of batteries: \_\_\_\_\_

Are batteries secured in boxes and terminals covered? .....Yes  No

Is vessel equipped with Battery Disconnect Switch? Yes  No  Location: \_\_\_\_\_

Are all circuits protected by operational circuit breakers and/or fuses? .....Yes  No

Is vessel equipped with 110/120 AC Shore Power? Yes  No  Location of inlet: \_\_\_\_\_

If Yes above are all shore power cable inlet prongs and sockets in good condition? .....Yes  No

**SAFETY**

Does vessel meet or exceed current USCG carriage requirements for the following? ....Yes  No

Number of PFD's: \_\_\_\_\_ Type of PFD's: \_\_\_\_\_ Location: \_\_\_\_\_

Visual Distress Signals? .....Yes  No

Navigation Lights? .....Yes  No

Number of Fire Extinguishers: \_\_\_\_\_ Type: \_\_\_\_\_ Location: \_\_\_\_\_

Is vessel equipped with operational carbon monoxide detectors? ..... Yes  No

Is vessel equipped with operational smoke detectors?.....Yes  No

Are deck hatches sealed from weather and flooding?.....Yes  No

Are deck hatches dogged down?.....Yes  No

Number of Freeing ports (deck drains): \_\_\_\_\_ Size: \_\_\_\_\_ Location: \_\_\_\_\_

**NAVIGATIONAL EQUIPMENT**

Please list all electronic items on board for the safe operation or navigation of your boat:

Item	Make /Model	Purchase Date	Purchase Price	Installed by
<b>VHF:</b>				
<b>GPS:</b>				
<b>Depth Finder:</b>				
<b>Radar:</b>				
<b>Auto Pilot:</b>				

**RIGGING**

Is the vessel: Sail  Power  Both

Are any of the components (mast, standing or running rigging) older than 15 years old? Yes  No

If yes, please explain \_\_\_\_\_

**PHOTOGRAPHS REQUIRED**

Photographs are an essential part of our evaluation of your vessel. Please provide clear and detailed photographs of the following areas of your vessel for our review. The listed photos are required. Additional photos in support of your application can also be provided.

- Full port and starboard side views (ideally out of the water, but if in water, full side hull, deck and cabin)
- View from astern (showing transom, freeing ports, name/hail, stern gear)
- Cockpit view (showing deck, deck hatches, engine box/hatch, etc.)
- View of helm (showing helm, visibility from the helm, electronics array)
- Engine Compartment (view showing one or both engines, general condition and maintenance)
- Bilge (view showing pumps and general condition)
- Battery Compartment (showing batteries, terminal connections, etc.)

*Photographs can be 35mm or digital but must accompany this report.*

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**Certification:**

I attest that to the best of my knowledge and ability that the information provided in this Self-Survey form is true and correct. I attest that I have read and understood the technical aspects of this request, examined the components and provided an accurate answer to each question. This document is limited and is intended to be a alternative to Underwriters requiring a full Condition and Value survey. I realize that underwriters are reviewing the information provided in this Self-Survey form and are relying on the information contained within in order to make an informed decision on whether or not to underwrite this risk. I understand that this Self-Survey form, in its entirety (including submitted photos) will be made part of the application for insurance and that any misrepresentations will be considered material to the underwriting of this risk (vessel).

Use of this Self-Survey form does not alter or waive any policy conditions. I acknowledge that I have chosen to complete and submit this Self-Survey form in lieu of submitting a Condition and Value Survey completed by a NAMS or SAMS certified surveyor, which is at my sole discretion.

Insured \_\_\_\_\_ Date \_\_\_\_\_

Insured \_\_\_\_\_ Date \_\_\_\_\_

*Please return this document and the photographs to your agent.*